

WWW Transfer and New Line Entry or Replacement Order Rules

When updating a WWW order and transferring one or more items from your branch to another branch, **DO NOT REMOVE THE EXISTING LINE**, transfer that line to the other branch by doing the following:

```

jason.r2w - Reflection for UNIX and Digital
File Edit Connection Setup Macro Window Help
ORDER ENTRY ORDER
(U)update
DATE : 09/14/2006 TYPE: OR CUST ID: 1-BAB378 BABCO INC.
SHIP TO: SAME
ORDER: 1-798834
Line Item UM Quantity Sell Price Net Ext.
10 B52 EA 1 4.40608 4.28
MULTI (5L550)
20 B89 EA 1 6.67968 6.48
MULTI (5L920)

Item ID / Item Xref Description 1 / 2 UM/PRC Conv Fctr
B52 MULTI (5L550) EA 1.00000
EA 1.00000
Line Quantity UM 9.Sell Price Net Ext.
10 2.Order: 1 EA 4.40608 4.28
.... 3.Comtd: 1
4.BckOr: 0
---HOLD----- (2)---
3) Qty Committed: 0
    
```

Update the line you want to “un-commit” from your branch by updating **field 3** and **setting it to “0”**. After that type “Q” (Query) and “B” (for Branch Availability Screen), choose which branch you are getting the product from and generate the Transfer Requisition as normal.

```

jason.r2w - Reflection for UNIX and Digital
File Edit Connection Setup Macro Window Help
BRANCH AVAILABILITY QUERY
ITEM: B52 UM Quantity
DESC: MULTI (5L550) EA 1

Branch Surplus Avail Usage Order Pt On Order Due Date Lead Time
Qty
1 0 520 162 942 700 12/15/2003 118

DEFAULT VALUES
Tran. Type : TS
Date Wanted: 09/12/2006 0 0 100 07/06/2006 7
Vendor : ZZ-CAJASON
Quantity : 1
Create SO : Y
(B) Generate Approved PO Req.
(E) Change Default Value
4 of 11
    
```

**** Remember if you are updating a line for transfer and it is a "KIT" type item, update the component line, which will always be something like "10-0010", updating the kit header will cause corrupted transfer orders.**

If for some reason you need to add a line and the customer is entitled to the discount you must update the following fields when entering the new line:

```

jason.r2w - Reflection for UNIX and Digital
File Edit Connection Setup Macro Window Help
  (U)pdate                ORDER ENTRY                ORDER
DATE : 09/14/2006  TYPE: OR  CUST ID: 1-BAB378  BABCO INC.
                        SHIP TO: SAME
ORDER: 1-798834
Line Item              UM      Quantity  Sell Price  Net Ext.
 10 B52                EA         1         4.40608     4.28
    MULTI (5L550)
 20 B89                EA         1         6.67968     6.48
    MULTI (5L920)
 30 A49                EA         1         2.93216     2.93
    MULTI (4L510)

Item ID / Item Xref    Description 1 / 2    UM/PRC    Conv Fctr
A49                    MULTI (4L510)      EA         1.00000
                     EA         1.00000

Line      Quantity  UM      9.Sell Price  Net Ext.
 30 2.Order:      1      EA         2.93216     2.93
.... 3.Comtd:      1
     4.BckOr:      0
--HOLD-----
93) Discount Code: 2
  
```

On line 30, update field 93 (discount Code) to a "2".

```

jason.r2w - Reflection for UNIX and Digital
File Edit Connection Setup Macro Window Help
  (U)pdate                ORDER ENTRY                ORDER
DATE : 09/14/2006  TYPE: OR  CUST ID: 1-BAB378  BABCO INC.
                        SHIP TO: SAME
ORDER: 1-798834
Line Item              UM      Quantity  Sell Price  Net Ext.
 10 B52                EA         1         4.40608     4.28
    MULTI (5L550)
 20 B89                EA         1         6.67968     6.48
    MULTI (5L920)
 30 A49                EA         1         2.93216     2.93
    MULTI (4L510)

Item ID / Item Xref    Description 1 / 2    UM/PRC    Conv Fctr
A49                    MULTI (4L510)      EA         1.00000
                     EA         1.00000

Line      Quantity  UM      9.Sell Price  Net Ext.
 30 2.Order:      1      EA         2.93216     2.93
.... 3.Comtd:      1
     4.BckOr:      0
--HOLD-----
94) Discount Rate: 3.00
  
```

On line 30, also update field **94** (Discount Rate) to be **3.00** or *the customers discount rate found in CM under field 115.*

Replacement Order Entry for applying WWW Discount:

Start your order as normal, after entering all "Header" fields and before entering the first detail line, update the following header field:

```

(A)dd ... ORDER ENTRY ORDER
DATE : 09/14/2006 TYPE: OR CUST ID: 1-CLA006 CLARK TRANSMISSION INC.
SHIP TO: SAME
ORDER: 1-798836
Line Item UM Quantity Sell Price Net Ext.

Item ID / Item Xref Description 1 / 2 UM/PRC Conv Fctr

Line Quantity UM 9.Sell Price Net Ext.
.... 3.Comtd:
4.BckOr:
----- (0) ---
100) Discount Cd: 5
  
```

Change header field **100** (Discount Cd:) to a code of "5", shown above.

```

(A)dd ... ORDER ENTRY ORDER
DATE : 09/14/2006 TYPE: OR CUST ID: 1-CLA006 CLARK TRANSMISSION INC.
SHIP TO: SAME
ORDER: 1-798836
Line Item UM Quantity Sell Price Net Ext.
10 B38 EA 1 3.0184 3.02
MULTI (5L410)

Item ID / Item Xref Description 1 / 2 UM/PRC Conv Fctr
B38 MULTI (5L410) EA 1.00000
EA 1.00000

Line Quantity UM 9.Sell Price Net Ext.
10 2.Order: 1 EA 3.0184 3.02
.... 3.Comtd: 1
4.BckOr: 0
----- (1) ---
93) Discount Code: 2
  
```

Change detail line field **93** (Discount Code) to a value of **"2"** shown above

```

(A)dd ... ORDER ENTRY ORDER
DATE : 09/14/2006 TYPE: OR CUST ID: 1-CLA006 CLARK TRANSMISSION INC.
SHIP TO: SAME
ORDER: 1-798836
Line Item UM Quantity Sell Price Net Ext.
10 B38 EA 1 3.0184 3.02
MULTI (5L410)

Item ID / Item Xref Description 1 / 2 UM/PRC Conv Fctr
B38 MULTI (5L410) EA 1.00000
EA 1.00000
Line Quantity UM 9.Sell Price Net Ext.
10 2.Order: 1 EA 3.0184 3.02
.... 3.Comtd: 1
4.BckOr: 0
----- (1)-----
94) Discount Rate: 3.00
  
```

Change detail line field **94** (Discount Rate) to **"3.00"**, *be sure to check the customers WWW discount rate by doing a Query in CM, the rate is stored on screen two field 115.*

**** If you are entering a replacement WWW order with discount and you are getting items from other branches, you DO NOT need to override the fields listed above the software will handle the updates from the originating order.**